



TO THE
New Patient

OUTLINE OF PROCEDURES FOR CARE

STEP ONE:

All new patients are requested to carefully read the included materials and fill out this Health History Questionnaire.

STEP TWO:

A one-on-one evaluation and history will be done to discuss your health problems and to determine what may be the cause. If we can help you, we will go to Step #3 at a follow-up visit.

STEP THREE:

An Oriental Medical examination—including classical pulse diagnosis and tongue diagnosis—will be given to determine the precise cause of your problem(s).

STEP FOUR:

You will go through a series of treatments—called a Report of Findings—during which we will educate you regarding the cause of your problem. It includes a thorough explanation of our treatment recommendations and what results can be obtained. You will also be advised concerning how our office procedures work.

STEP FIVE:

An estimate of the future care that is needed will continue until the personal maximum correction of your problem has been obtained.

STEP SIX:

After maximum correction has been obtained, a schedule of care will be recommended to help prevent future problems and maintain good health.

Most patients that come to our office have one of two objectives in mind concerning their health care. Some patients come for symptomatic relief of pain or discomfort (Relief Care). Others are interested in having the cause of the problem as well as the symptoms corrected and relieved (Corrective Care). Your Acupuncturist will weigh your needs and desires when recommending your treatment program.

Please check the type of care desired so that we may be guided by your wishes whenever possible.

Relief Care Corrective Care Check here if you want the Acupuncturist to select the type of care appropriate for your condition

Date _____ Patient's Signature _____

I understand and agree that all services rendered to me are charged directly to me and that I am directly responsible for payment.

I understand and agree that health and accident insurance policies are an arrangement between an insurance carrier and myself.

I understand that the Acupuncturist's office will prepare any necessary reports and forms to assist me in making collection from the insurance company.

I hereby authorize the Acupuncturist to treat my condition as she/he deems appropriate. I also agree that I am responsible for all bills incurred at this office.

Patient's Signature _____ Date _____

Guardian or Spouse's
Signature Authorizing Care _____ Date _____

Child's Name _____

HEALTH HISTORY QUESTIONNAIRE
Information for your Acupuncturists

Important: Complete this document as thoroughly as possible. Some of the questions that follow may seem unrelated to your condition, but they may play a major role in diagnosis and treatment.
All information is strictly confidential.

I. General Patient Information

Date: ___/___/___

Name: Mr./Mrs./Ms. _____

Address: _____

City, State, Zip Code: _____

Home Phone: (____) _____ Work Phone: (____) _____

Cell Phone: (____) _____ Email Address: _____

Age: _____ Date of Birth: ___/___/___ Place of Birth: _____

Guardian (if under 18): _____

Emergency Contact (name and phone #): _____

Gender: M F Height: ___'___" Weight: _____lbs.

Occupation: _____ Employer: _____

How did you hear about our office? _____

Major Complaint(s), in order of significance to you:

1. _____ 4. _____

2. _____ 5. _____

3. _____ Additional: _____

How do these conditions impair your daily activities? _____

II. Patient Medical History

How was your childhood health? _____

Hospital Visits/Stays: _____

Recent tests: (please indicate test results and date below)

- | | | | |
|-----------------------------------|--------------------------------------|--------------------------------------|---|
| <input type="checkbox"/> Physical | <input type="checkbox"/> Cholesterol | <input type="checkbox"/> Prostate | <input type="checkbox"/> Blood (which?) |
| <input type="checkbox"/> HIV/STD | <input type="checkbox"/> Pap smear | <input type="checkbox"/> Mammography | <input type="checkbox"/> Other:_____ |

Test Results and Date:_____

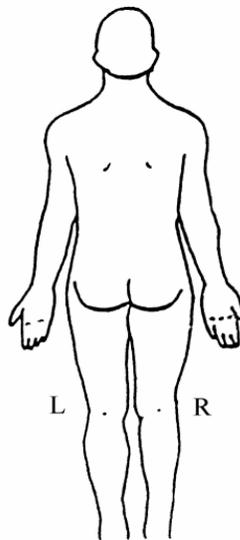
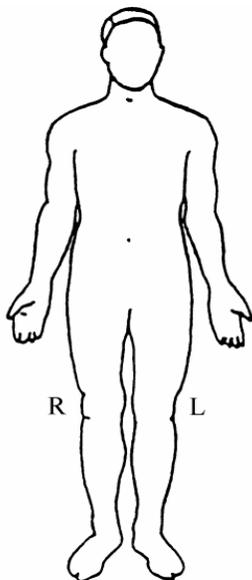
Check any you have had in the past:

- | | | | |
|---|--|--|---|
| <input type="checkbox"/> Diabetes | <input type="checkbox"/> Allergies | <input type="checkbox"/> Glaucoma | <input type="checkbox"/> Rheumatic Fever |
| <input type="checkbox"/> Heart Disease | <input type="checkbox"/> CVA (stroke) | <input type="checkbox"/> Vein condition | <input type="checkbox"/> Thyroid disorder |
| <input type="checkbox"/> Asthma | <input type="checkbox"/> Pneumonia | <input type="checkbox"/> Tuberculosis | <input type="checkbox"/> Emphysema |
| <input type="checkbox"/> Jaundice | <input type="checkbox"/> Gonorrhea | <input type="checkbox"/> Mumps | <input type="checkbox"/> Bleeding tendency |
| <input type="checkbox"/> Syphilis | <input type="checkbox"/> Measles | <input type="checkbox"/> Chicken pox | <input type="checkbox"/> Nervous disorder |
| <input type="checkbox"/> Meningitis | <input type="checkbox"/> HIV | <input type="checkbox"/> Polio | <input type="checkbox"/> Mononucleosis |
| <input type="checkbox"/> Epilepsy | <input type="checkbox"/> High fever | <input type="checkbox"/> Hepatitis | <input type="checkbox"/> Multiple Sclerosis |
| <input type="checkbox"/> Paralysis | <input type="checkbox"/> Cancer | <input type="checkbox"/> Migraines | <input type="checkbox"/> High blood pressure |
| <input type="checkbox"/> Other lung illnesses | <input type="checkbox"/> Other liver illnesses | <input type="checkbox"/> Other heart illnesses | <input type="checkbox"/> Other kidney illnesses |
| <input type="checkbox"/> Other:_____ | | | |

Immunizations:_____

Surgeries:_____

III. Patient Profile



Is the pain:

- | | | |
|-----------------------------------|--------------------------------------|---------------------------------|
| <input type="checkbox"/> Sharp | <input type="checkbox"/> Burning | <input type="checkbox"/> Aching |
| <input type="checkbox"/> Cramping | <input type="checkbox"/> Dull | <input type="checkbox"/> Moving |
| <input type="checkbox"/> Fixed | <input type="checkbox"/> Other:_____ | |

Do the following improve the pain?

- | | | |
|-----------------------------------|-------------------------------------|-------------------------------|
| <input type="checkbox"/> Pressure | <input type="checkbox"/> Cold | <input type="checkbox"/> Heat |
| <input type="checkbox"/> Exercise | <input type="checkbox"/> Other_____ | |

Do the following worsen the pain?

- | | | |
|--------------------------------------|-------------------------------|-------------------------------|
| <input type="checkbox"/> Pressure | <input type="checkbox"/> Cold | <input type="checkbox"/> Heat |
| <input type="checkbox"/> Other:_____ | | |

This section:
 Follow-up Re-exam
 Only. Mark box to the
 left of original item if
 gone for previous two
 weeks.

Please check the following that currently pertain to you:
 (Initial Visit: Fill in the section below on pages 5-10. The boxes to the
 left of this section are for follow-up Re-exams.)

Date:	Overall Temperature (Yin & Yang) <i>The following symptoms indicate an imbalance of Yin and Yang in your body. In Oriental Medicine, Yin is the cool, moist, nourishing aspect of the body. Yang is the hot, dry, invigorating aspect of the body.</i>							
								<input type="checkbox"/> Cold hands
								<input type="checkbox"/> Cold fingers
								<input type="checkbox"/> Cold toes
								<input type="checkbox"/> Cold feet
								<input type="checkbox"/> Sweaty hands
								<input type="checkbox"/> Sweaty feet
								<input type="checkbox"/> Hot body temperature (sensation)
								<input type="checkbox"/> Cold body temperature (sensation)
								<input type="checkbox"/> Afternoon flushes
								<input type="checkbox"/> Night sweats
								<input type="checkbox"/> Heat in the hands, feet, and chest
								<input type="checkbox"/> Hot flashes any time of the day
								<input type="checkbox"/> Thirsty
								<input type="checkbox"/> Perspire easily
								<input type="checkbox"/> Lack of perspiration
								<input type="checkbox"/> Take water to bed

								Overall energy (Lung, Kidney function):
								<input type="checkbox"/> Shortness of breath
								<input type="checkbox"/> Difficulty keeping eyes open in the daytime
								<input type="checkbox"/> General weakness
								<input type="checkbox"/> Easily catch colds
								<input type="checkbox"/> Low energy
								<input type="checkbox"/> Feel worse after exercise

								Overall function of the blood (Liver, Spleen, Heart function):
								<input type="checkbox"/> Dizziness
								<input type="checkbox"/> See floating black spots

This section:
 Follow-up Re-exam
 Only. Mark box to the
 left of original item if
 gone for previous two
 weeks.

Please check the following that currently pertain to you:
 (Initial Visit: Fill in the section below on pages 5-10. The boxes to the
 left of this section are for follow-up Re-exams.)

Date:	Heart function: <i>The following symptoms are indicators of heart malfunction. The heart governs the blood & blood vessels, manifests on the complexion, governs the emotions, affects speech and taste, and controls perspiration.</i>						
							<input type="checkbox"/> Palpitations
							<input type="checkbox"/> Anxiety
							<input type="checkbox"/> Sores on the tip of the tongue
							<input type="checkbox"/> Restlessness
							<input type="checkbox"/> Mental confusion
							<input type="checkbox"/> Chest pain traveling to shoulder
							<input type="checkbox"/> Frequent dreams
							<input type="checkbox"/> Wake unrefreshed
							<input type="checkbox"/> Drink coffee (# of cups per week: _____)

							Lung function: <i>The following symptoms are indicators of lung malfunction. The lungs govern breathing, control the movement of energy, control the immune system, regulate water passages, control the skin and open the nose, throat, and sinuses.</i>
							<input type="checkbox"/> Nasal Discharge (Color: _____)
							<input type="checkbox"/> Cough
							<input type="checkbox"/> Nose Bleeds
							<input type="checkbox"/> Sinus Congestion
							<input type="checkbox"/> Dry mouth
							<input type="checkbox"/> Dry throat
							<input type="checkbox"/> Dry Nose
							<input type="checkbox"/> Dry Skin
							<input type="checkbox"/> Allergies (To what? _____)
							<input type="checkbox"/> Alternating fever and chills
							<input type="checkbox"/> Sneezing
							<input type="checkbox"/> Headache (Location: _____)
							<input type="checkbox"/> Overall achy feeling in the body
							<input type="checkbox"/> Stiff neck
							<input type="checkbox"/> Stiff shoulders
							<input type="checkbox"/> Sore throat
							<input type="checkbox"/> Difficulty breathing
							<input type="checkbox"/> Smoke cigarettes (# of cigarettes per day: _____)
							<input type="checkbox"/> Sadness
							<input type="checkbox"/> Melancholy

This section:
Follow-up Re-exam
Only. Mark box to the
left of original item if
gone for previous two
weeks.

Please check the following that currently pertain to you:
(Initial Visit: Fill in the section below on pages 5-10. The boxes to the
left of this section are for follow-up Re-exams.)

Date:	Spleen function: <i>The following symptoms are indicators of spleen malfunction. The spleen assists in breaking food down into usable nutrients and then transports those nutrients throughout the body, keeps the blood in the blood vessels, governs the muscles, manifests in the lips and holds the organs up in the body.</i>						
							<input type="checkbox"/> Low appetite
							<input type="checkbox"/> Abrupt weight gain
							<input type="checkbox"/> Abrupt weight loss
							<input type="checkbox"/> Abdominal bloating
							<input type="checkbox"/> Abdominal gas
							<input type="checkbox"/> Gurgling noise in the stomach
							<input type="checkbox"/> Fatigue after eating
							<input type="checkbox"/> Prolapsed organs (previously diagnosed, which organ? _____)
							<input type="checkbox"/> Easily bruised
							<input type="checkbox"/> Hemorrhoids
							<input type="checkbox"/> Pensive
							<input type="checkbox"/> Over-thinking
							<input type="checkbox"/> Worry

							<u>Spleen, Stomach, Large Intestine, Small Intestine function:</u>
							<input type="checkbox"/> Loose
							<input type="checkbox"/> Constipated
							<input type="checkbox"/> Incomplete
							<input type="checkbox"/> Diarrhea
							<input type="checkbox"/> Blood in stools
							<input type="checkbox"/> Mucous in stools
							<input type="checkbox"/> Undigested food in stools

							<u>Dampness trapped in the body:</u> <i>The following symptoms are indicators of “dampness,” which simply refers to fluids that are not metabolized effectively and cause health problems in the body.</i>
							<input type="checkbox"/> General sensation of heaviness in the body
							<input type="checkbox"/> Mental heaviness
							<input type="checkbox"/> Mental sluggishness
							<input type="checkbox"/> Mental foginess
							<input type="checkbox"/> Swollen hands
							<input type="checkbox"/> Swollen feet
							<input type="checkbox"/> Swollen joints
							<input type="checkbox"/> Chest congestion
							<input type="checkbox"/> Nausea
							<input type="checkbox"/> Snoring

This section:
 Follow-up Re-exam
 Only. Mark box to the
 left of original item if
 gone for previous two
 weeks.

Please check the following that currently pertain to you:
 (Initial Visit: Fill in the section below on pages 5-10. The boxes to the
 left of this section are for follow-up Re-exams.)

Date:	Stomach function: <i>The following symptoms are indicators of stomach malfunction. The stomach controls the breakdown of food and nutrients, descends the energy and is the origin of the body's fluids.</i>						
							<input type="checkbox"/> Burning sensation after eating
							<input type="checkbox"/> Large appetite
							<input type="checkbox"/> Bad breath
							<input type="checkbox"/> Mouth (canker) sores
							<input type="checkbox"/> Bleeding, swollen or painful gums
							<input type="checkbox"/> Heartburn
							<input type="checkbox"/> Acid regurgitation
							<input type="checkbox"/> Ulcer (diagnosed)
							<input type="checkbox"/> Belching
							<input type="checkbox"/> Hiccoughs
							<input type="checkbox"/> Stomach pain
							<input type="checkbox"/> Vomiting

							Liver, Gall Bladder function: <i>The following symptoms are indicators of liver malfunction. The liver stores the blood, ensures the smooth flow of energy throughout the body, nourishes the tendons and ligaments, manifests in the nails and opens in the eyes. The gall bladder stores bile, which breaks down fats.</i>
							<input type="checkbox"/> Alternating diarrhea and constipation
							<input type="checkbox"/> Chest pain
							<input type="checkbox"/> Tight sensation in the chest
							<input type="checkbox"/> Bitter taste in the mouth
							<input type="checkbox"/> Anger easily
							<input type="checkbox"/> Frustration
							<input type="checkbox"/> Depression
							<input type="checkbox"/> Irritability
							<input type="checkbox"/> Frequently unable to adapt to stress (What causes the stress? _____)
							<input type="checkbox"/> Skin rashes
							<input type="checkbox"/> Headache at the top of the head
							<input type="checkbox"/> Tingling sensation
							<input type="checkbox"/> Numbness
							<input type="checkbox"/> Muscle spasms
							<input type="checkbox"/> Muscle twitching
							<input type="checkbox"/> Muscle cramping
							<input type="checkbox"/> Seizures
							<input type="checkbox"/> Convulsions
							<input type="checkbox"/> Lump in the throat
							<input type="checkbox"/> Neck tension
							<input type="checkbox"/> Limited Range-of-Motion, Neck

This section: Follow-up Re-exam Only. Mark box to the left of original item if gone for previous two weeks.	Please check the following that currently pertain to you: (Initial Visit: Fill in the section below on pages 5-10. The boxes to the left of this section are for follow-up Re-exams.)
--	--

Date:								
								<u>Liver, Gall Bladder function (continued)</u>
								<input type="checkbox"/> Shoulder tension
								<input type="checkbox"/> Limited Range-of-Motion, Shoulder
								<input type="checkbox"/> Drink alcohol (What type? _____, How much per week? _____)
								<input type="checkbox"/> Hip pain
								<input type="checkbox"/> Recreational drugs (Which? _____, How much per week? _____)
								<input type="checkbox"/> High-pitched ringing in the ears
								<input type="checkbox"/> Gall stones (history or current)
								<input type="checkbox"/> Sexually transmitted disease (Which? _____)

Date:								
								<u>Eyes (Liver function):</u>
								<input type="checkbox"/> Itchy
								<input type="checkbox"/> Bloodshot
								<input type="checkbox"/> Hot
								<input type="checkbox"/> Dry
								<input type="checkbox"/> Watery
								<input type="checkbox"/> Gritty
								<input type="checkbox"/> Blurry vision
								<input type="checkbox"/> Decreased night vision
								<input type="checkbox"/> Near-sighted
								<input type="checkbox"/> Far-sighted

Date:								
								<u>Kidney, Urinary Bladder function:</u>
								<i>The following symptoms are indicators of kidney or urinary bladder malfunction. The kidney and adrenal system govern birth/growth/reproduction/development, produce the bone marrow, nourish the brain, control the bones, govern water, open to the ears, manifest the hair, and control the ureter/ spermatic duct and lower section of the large intestine. The urinary bladder stores and eliminates impure fluids from the body.</i>
								<input type="checkbox"/> Frequent cavities
								<input type="checkbox"/> Easily broken bones
								<input type="checkbox"/> Sore knees
								<input type="checkbox"/> Weak knees
								<input type="checkbox"/> Cold sensation in the knees
								<input type="checkbox"/> Low back pain
								<input type="checkbox"/> Memory problems
								<input type="checkbox"/> Excessive hair loss

WOMEN ONLY:

Regular menstrual cycle? Y N

Pregnant? Y N

Number of children: _____

Number of pregnancies: _____

Age of first menstruation: _____

Age of menopause (if applicable): _____

Average number of days of flow: _____

Average number of days of entire cycle: _____

Vaginal discharge

Bleeding or spotting between periods

Do you experience any of the following pre-menstrual syndromes?

nausea

vomiting

water retention

breast swelling

food cravings

headaches

migraines

breast tenderness

depression

irritability

anxiety

other emotions: _____

dull pain, where? _____

sharp pain, where? _____

Please fill in the following menstrual chart:

	Day 1	Day 2	Day 3	Day 4	Day 5	Day 6	Day 7
Color (normal, bright red, pale, brown, rust, dark, purple, other)							
Amount of flow (normal, heavy, light)							
Pain/cramps (location, dull, sharp, other)							
Clots (large, small, black, purple, red, other)							
Vomiting (check if yes)							
Nausea (check if yes)							
Other							

MEN ONLY:

Swollen testes

Testicular pain

Impotence

Premature ejaculation

Feeling of coldness or numbness in external genitalia

Other _____

ALL PLEASE FILL OUT:

Other Comments: _____

Patient Signature: _____

Acupuncturist Signature: _____